

# Lecture 15: Entity Linking

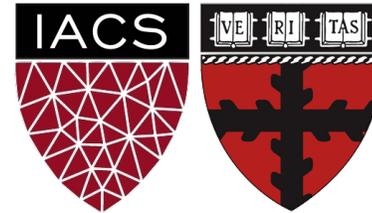
Discourse, Pragmatics, and Knowledge Graphs

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**Harvard**

AC295/CS287r/CSCI E-115B

Chris Tanner



ONLY  
BUILT  
4  
ENTITY  
LINUX...



# ANNOUNCEMENTS

- **HW4** has been released!
- **HW2** and **Phase 2** and **Quiz 5** are being graded
- **Research Project Phase 3** due **Oct 28 (Thurs) @ 11:59pm**
- I was able to get **\$100 AWS credit** for each student

(it must be used exclusively for research or HW in this course)

Some of today's slides are inspired from, based on, or directly from:

- **Laura Dietz (UNH)**
- **Alan Black & David Mortensen (CMU)**

# Outline



What is entity linking?



Data and metrics



Workshop time



Modern approaches

# Outline

 What is entity linking?

 Data and metrics

 Workshop time

 Modern approaches

# Discourse & Pragmatics

Regarding language, we have mostly learned about:

- **Individual words** (representation and modelling)
- **Large chunks of text** (representation and modelling)

Yet, there's tons of nuanced, interconnected elements we wish to capture and model

# Multiple levels\* to language

Flashback to Lecture 2

Discourse

Understands structures and effects of interweaving dialog

Pragmatics

Understands how context affects meaning

Semantics

Syntax

Lexemes

Morphology

phonology

orthography

phonetics

text

speech

\*



# Discourse & Pragmatics

Pragmatics is a branch of linguistics dealing with language use in context (**non-local** meaning phenomena)

Ex 1: Can you pass the salt?

Ex 2: "Is he 21?" "Yea, he's 25"

Ex 3: "Are we still going out tonight?" "If I can get off by 5"

Ex 4: Key and Peele – Text Message Confusion (skit)

Too explicit for me to show in class

What does "context" mean?

**Social context:**

- Social identities, relationships, and setting

**Physical context:**

- Where? What objects are present? What actions?

**Linguistic context:**

- Conversation history, discourse context

**Other:**

- Shared knowledge, common knowledge

# Discourse & Pragmatics

Discourse concerns the **structures** and **effects** in related sequences of sentences. Essential for dialogues, multi-party conversations.

Ex 1: "I said the blue shoes." "Oh, *blue!*"

Ex 2: "Can we discuss this later today?"

"When did you have in mind?"

"Does the afternoon work?"

"Well, I'm free after lunch"

"Shall we plan for 2pm?"

"That works"

## Types of referring expressions

### Indefinite noun phrases:

- I saw an incredible oak tree today

### Definite noun phrases:

- I read about it in the New York Times

### Pronominal mentions:

- Emily aced the quiz, as she expected

### Nominal mentions and names:

- The amazing marathoner, Des Linden, is a true inspiration

### Demonstratives:

- These pretzels are making me thirsty.

*This, that, these, those*

# Discourse & Pragmatics

## Types of referring expressions

### Indefinite noun phrases:

Remember, in NLP, we devise feasible tasks to *approximate* the phenomenon (e.g., understanding **discourse** and **pragmatics**) we hope to eventually capture

### Nominal mentions and names:

- The amazing marathoner, Des Linden, is a true inspiration

### Demonstratives:

- These pretzels are making me thirsty.

## Types of referring expressions

### Indefinite noun phrases:

- I saw an incredible oak tree today

### Definite noun phrases:

- I read about it in the New York Times

### Pronominal mentions:

- Emily aced the quiz, as she expected

### Nominal mentions and names:

- The amazing marathoner, Des Linden, is a true inspiration

### Demonstratives:

- These pretzels are making me thirsty.

# Entity Linking

The New York Times

## **Biden** Backs Compromise to Win a Vast Social Agenda

The president's trip to Scranton, Pa., comes as Democrats close in on a deal to advance two bills carrying a scaled-back version of his domestic policy priorities.



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## Joe Biden



From Wikipedia, the free encyclopedia

*"Joseph Biden" and "Biden" redirect here. For his tenure as president, see [Presidency of Joe Biden](#). For his son Joseph Biden III, see [Beau Biden](#). For other uses, see [Biden \(disambiguation\)](#).*

**Joseph Robinette Biden Jr.**<sup>[a]</sup> (/ˈbaɪdən/ *BY-dən*; born November 20, 1942) is an American politician who is the 46th and current [president of the United States](#). A member of the [Democratic Party](#), he served as the 47th [vice president](#) from 2009 to 2017 under [Barack Obama](#) and represented [Delaware](#) in the [United States Senate](#) from 1973 to 2009.

Born and raised in [Scranton, Pennsylvania](#), and later in [New Castle County, Delaware](#), Biden studied at the [University of Delaware](#) before earning his law degree from [Syracuse University](#) in 1968. He was elected to the [New Castle County Council](#) in 1970 and became the sixth-youngest senator in U.S. history after he was elected to the [United States Senate from Delaware](#) in 1972, at age 29. Biden was the chair or ranking member of the [Senate Foreign Relations Committee](#) for 12 years and was influential in foreign affairs during Obama's presidency. He also chaired the [Senate Judiciary Committee](#) from 1987 to 1995, dealing with drug policy, crime prevention, and civil liberties issues; led the effort to pass the [Violent Crime Control and Law Enforcement Act](#) and the [Violence Against Women Act](#); and oversaw six [U.S. Supreme Court](#) confirmation hearings, including the contentious hearings for [Robert Bork](#) and [Clarence Thomas](#). He ran unsuccessfully for

**Joe Biden**



Official portrait, 2021

**46th President of the United States**

**Incumbent**

**Assumed office**

January 20, 2021

**Vice President** [Kamala Harris](#)

**Preceded by** [Donald Trump](#)

**47th Vice President of the United States**

**In office**

January 20, 2009 – January 20, 2017

**President** [Barack Obama](#)

# Entity Linking

**Rep. Pramila Jayapal** of Washington, the Democratic leader of House progressives, described the discussions as “conversational,” but said the president was moving to bring the debate to an end.

“He is the closer, he is the convincer, the mediator in chief,” she said.



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## Pramila Jayapal

From Wikipedia, the free encyclopedia

**Pramila Jayapal** (/ˈprəˈmilə ˈdʒaɪəpɑːl/ *prə-MILL-ə JY-ə-pahl*; born September 21, 1965) is an American activist and politician serving as the U.S. Representative for Washington's 7th congressional district since 2017. A member of the Democratic Party, she represents most of Seattle, as well as some suburban areas of King County. Jayapal represented the 37th legislative district in the Washington State Senate from 2015 to 2017. She is the first Indian-American woman to serve in the U.S. House of Representatives. The district's first female member of Congress, she is also the first Asian American to represent Washington at the federal level.

Before entering electoral politics, Jayapal was a Seattle-based civil rights activist, serving until 2012 as the executive director of OneAmerica, a pro-immigrant advocacy group.<sup>[1]</sup> She founded the organization, originally called Hate Free Zone, after the September 11 attacks. Jayapal co-chaired the Congressional Progressive Caucus from 2019 to 2021, henceforth serving as chair.<sup>[2]</sup> She serves on both the Judiciary Committee and Budget Committee.<sup>[3]</sup>

**Pramila Jayapal**



**Chair of the Congressional Progressive Caucus**

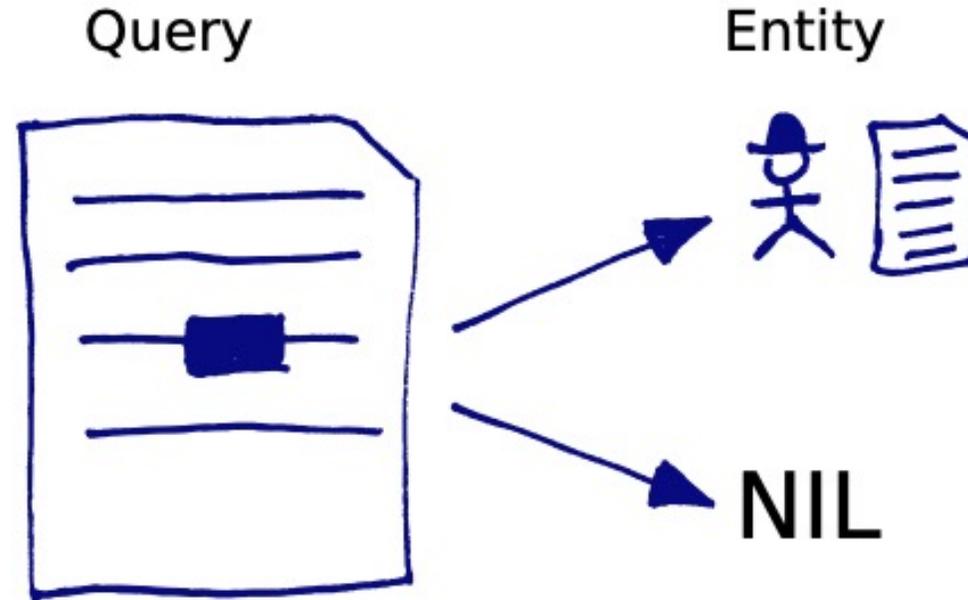
**Incumbent**

**Assumed office**  
January 3, 2021

**Preceded by** Raúl Grijalva

**Member of the U.S. House of Representatives from Washington's 7th district**

# Entity Linking



Identify all named mentions (not nominal mentions) and disambiguate them by linking each of them to an external **knowledge graph (KG)** (e.g., Wikipedia's KG)

# Entity Linking



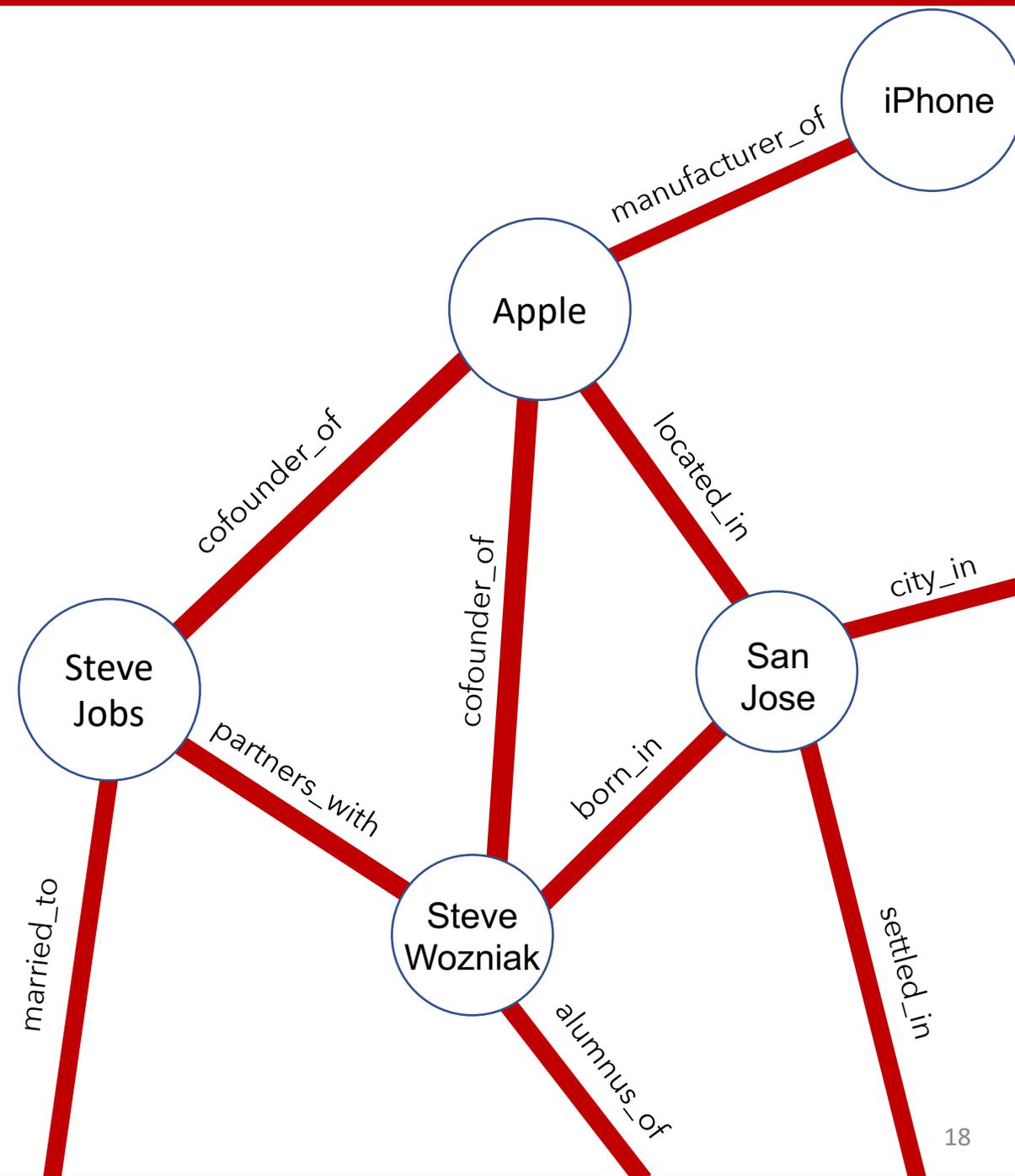
Entity Linking is also called **Named Entity Disambiguation**

Identify all named mentions (not nominal mentions) and disambiguate them by linking each of them to an external **knowledge graph (KG)** (e.g., Wikipedia's KG)

# Entity Linking

## Task Definition:

Determine which **named mentions** refer to which underlying real-world entities (within a knowledge graph).



# Entity Linking

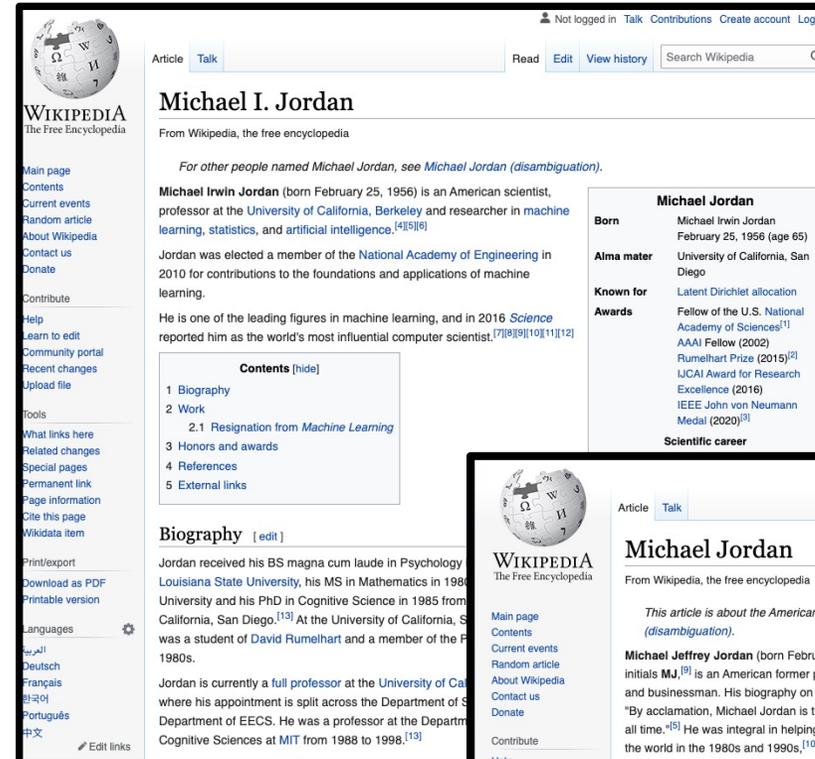
Michael Jordan, born in 1956, spoke with the Associated Press today after he announced a new \$10M college scholarship fund

Document #271

# Entity Linking

Michael Jordan, born in 1956, spoke with the Associated Press today after he announced a new \$10M college scholarship fund

Document #271



This screenshot shows the Wikipedia article for Michael I. Jordan, an American scientist. The article is titled "Michael I. Jordan" and includes a disambiguation note: "For other people named Michael Jordan, see Michael Jordan (disambiguation)". The main text states that Michael Irwin Jordan (born February 25, 1956) is a professor at the University of California, Berkeley, and a researcher in machine learning, statistics, and artificial intelligence. It mentions his election to the National Academy of Engineering in 2010 and his status as a leading figure in machine learning, with a citation to Science magazine from 2016. A table of contents on the right lists sections: Biography, Work, Resignation from Machine Learning, Honors and awards, References, and External links. A detailed infobox on the right lists his birth date, alma mater (University of California, San Diego), and various awards.



This screenshot shows the Wikipedia article for Michael Jordan, a professional basketball player. The article is titled "Michael Jordan" and includes a disambiguation note: "This article is about the American basketball player. For other people with the same name, see Michael Jordan (disambiguation)". The main text describes Michael Jeffrey Jordan (born February 17, 1963) as an American former professional basketball player and businessman. It highlights his status as the greatest basketball player of all time, his role in popularizing the NBA, and his achievements as a player with the Chicago Bulls and as a coach/owner with the Charlotte Hornets. A detailed infobox on the right includes a portrait of Jordan in 2014, his position (Owner), league (NBA), birth date (February 17, 1963), nationality (American), listed height (6 ft 6 in), listed weight (216 lb), high school (Emsley A. Laney), and college (North Carolina). It also lists his NBA draft information: 1984 / Round: 1 / Pick: 3rd overall.

## Michael Jordan (disambiguation)

From Wikipedia, the free encyclopedia

**Michael Jordan** (born 1963) is an American businessman and former professional basketball player.

**Michael Jordan** or **Mike Jordan** may also refer to:

### People [ edit ]

### Sports [ edit ]

- [Michael Jordan \(footballer\)](#) (born 1986), English goalkeeper
- [Mike Jordan \(racing driver\)](#) (born 1958), English racing driver
- [Mike Jordan \(baseball, born 1863\)](#) (1863–1940), American baseball player
- [Mike Jordan \(cornerback\)](#) (born 1992), American football cornerback
- [Michael Jordan \(offensive lineman\)](#) (born 1998), American football offensive lineman
- [Michael-Hakim Jordan](#) (born 1977), American professional basketball player
- [Michal Jordán](#) (born 1990), Czech ice hockey player

### Other people [ edit ]

- [Michael B. Jordan](#) (born 1987), American actor
- [Michael I. Jordan](#) (born 1956), American researcher in machine learning and artificial intelligence
- [Michael Jordan \(insolvency baron\)](#) (born 1931), English businessman
- [Michael Jordan \(Irish politician\)](#), Irish Farmers' Party TD from Wexford, 1927–1932
- [Michael H. Jordan](#) (1936–2010), American executive for CBS, PepsiCo, Westinghouse
- [Michael Jordan \(mycologist\)](#), English mycologist

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# Entity Linking

“Entity Linking” is a two-stage process!

1. Mention detection (some people work on this exclusively)
2. Entity Linking

# Outline



What is entity linking?



Data and metrics



Workshop time



Modern approaches

# Outline



What is entity linking?



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Modern approaches

# Annotations

**Q1:** What if our document only had “Michael”, not “Michael Jordan”?

**Q2:** What if our document mentions his name 10 times in the same doc?

**Q3:** What if our document contains an unpopular name, like Chris Tanner?

# Annotations

**Q1:** What if our document only had “Michael”, not “Michael Jordan”?

**A1:** Only annotate the mentions that have sufficient context to make the task meaningful

# Annotations

**Q2:** What if our document mentions his name 10 times in the same doc?

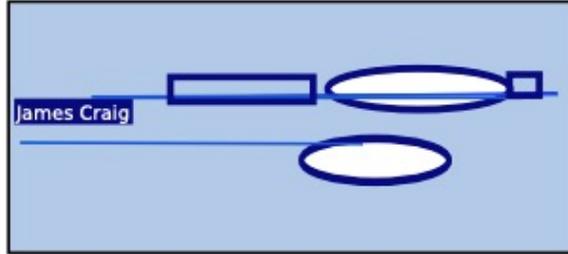
**A2:** Only annotate the first occurrence

# Annotations

**Q3:** What if our document contains an unpopular name, like Chris Tanner?

**A3:** Can only annotate mentions that are present in the KG

# Annotations



Name Variants:

Within-doc Coreference

Neighbor Mentions:

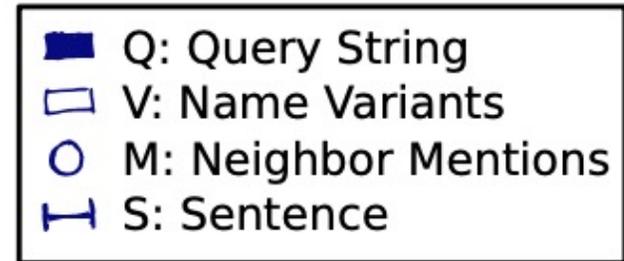
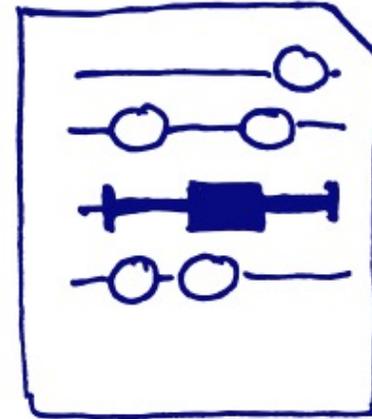
NER Tagger

(Alternative Mention Detection)

Sentence:

Term models

Symbol Notation:



# Datasets

## TAC KBP 2010

**TACKBP-2010** is widely used for evaluating entity linking systems [Ji et al. \(2010\)](#).<sup>4</sup> Following prior work, we measure *in-KB* accuracy (P@1). There are 1,074 and 1,020 annotated mention/entity pairs derived from 1,453 and 2,231 original news and web documents on training and evaluation dataset, respectively. All the entities are from the TAC Reference Knowledgebase which contains 818,741 entities with titles, descriptions and other meta info.

## AIDA/CoNLL

For training we used the biggest publicly available EL dataset, AIDA/CoNLL ([Hoffart et al., 2011](#)), consisting of a training set of 18,448 linked mentions in 946 documents, a validation set of 4,791 mentions in 216 documents, and a test set of 4,485 mentions in 231 documents.

# Metrics

---

- Accuracy
- Recall @ N
- Micro F1
- Macro F1

## Disambiguation-Only Approach

- Micro-Precision: Fraction of correctly disambiguated named entities in the full corpus.
- Macro-Precision: Fraction of correctly disambiguated named entities, averaged by document.

## End-to-End Approach

- Gerbil Micro-F1 - strong matching: micro InKB F1 score for correctly linked and disambiguated mentions in the full corpus as computed using the Gerbil platform. InKB means only mentions with valid KB entities are used for evaluation.
- Gerbil Macro-F1 - strong matching: macro InKB F1 score for correctly linked and disambiguated mentions in the full corpus as computed using the Gerbil platform. InKB means only mentions with valid KB entities are used for evaluation.

# Outline



What is entity linking?



Data and metrics



Workshop time



Modern approaches

# Outline



What is entity linking?



Data and metrics



Workshop time



Modern approaches

## Workshop time

How would you attempt entity linking?

Create a baseline system

## Workshop time

### Method 1: Popularity of Links

Step 1:

Build a **dictionary of names** for each entity.

Step 2:

Inspect all KB entities that have the query mention as a name variant.

Step 3:

Choose the entity with the most inlinks through this name.

# Names and Links on Wikipedia

## Northern Ireland

**Northern Ireland** (Irish: *Tuaisceart Éireann*<sup>[4]</sup> [ˈt̪ˠuəʃc̪əɾˠʲə ˈeːɾˠə̃n̪ˠ] listen<sup>ⓘ</sup>); **Ulster Scots:** *Norlin Airlann* or *Norlin Airlan*) is a [part](#) of the [United Kingdom](#) in the north-east of the island of [Ireland](#). It is [variously described](#) as a [country](#), [province](#) or [region](#) of the UK, amongst other terms.<sup>[5][6][7]</sup> Northern Ireland shares a [border](#) to the south and west with the [Republic of Ireland](#). As of 2011, its

## Unionism in Ireland

In Ireland, unionism also called **Ulster unionism** in the context of [Northern Ireland](#) or – chiefly historically – [Ulster](#) specifically, refers to an ideology which favours the continuation of some form of [political union](#) between the islands of Ireland and Great

Unionists were in the majority in four counties of the Ulster ([Antrim](#), [Londonderry](#), [Down](#) and [Armagh](#)), and formed a large minority in the remaining counties of [Fermanagh](#) and [Tyrone](#). [Sir Edward Carson](#) had expressly urged the new Prime Minister, [Sir James Craig](#), to ensure absolute equality in the treatment of Catholics, so to guarantee the stability

## James Craig, 1st Viscount Craigavon

From Wikipedia, the free encyclopedia

*For other uses, see [James Craig \(disambiguation\)](#).*

**James Craig, 1st Viscount Craigavon, PC, PC (NI)** (8 January 1871 – 24 November 1940), was a prominent [Irish unionist](#) politician, leader of the [Ulster Unionist Party](#) and the first [Prime Minister of Northern Ireland](#). He was created a [baronet](#) in 1918 and raised to the [Peerage](#) in 1927.

**The Right Honourable**

**The Viscount Craigavon  
PC**



# Mining Name Variants and Neighbors

## Northern Ireland



## James Craig, 1st Viscount Craigavon



## Unionism in Ireland



## Pros & Cons: Popularity of Links

Works for very popular entities  
such as "Northern Ireland"

Fails for entities with confusable names  
"James Craig", "Springfield", "Jaguar"

## Method 2: Machine Learn Similarity

Step 1:

Collect different **similarity features** of query mention and entities

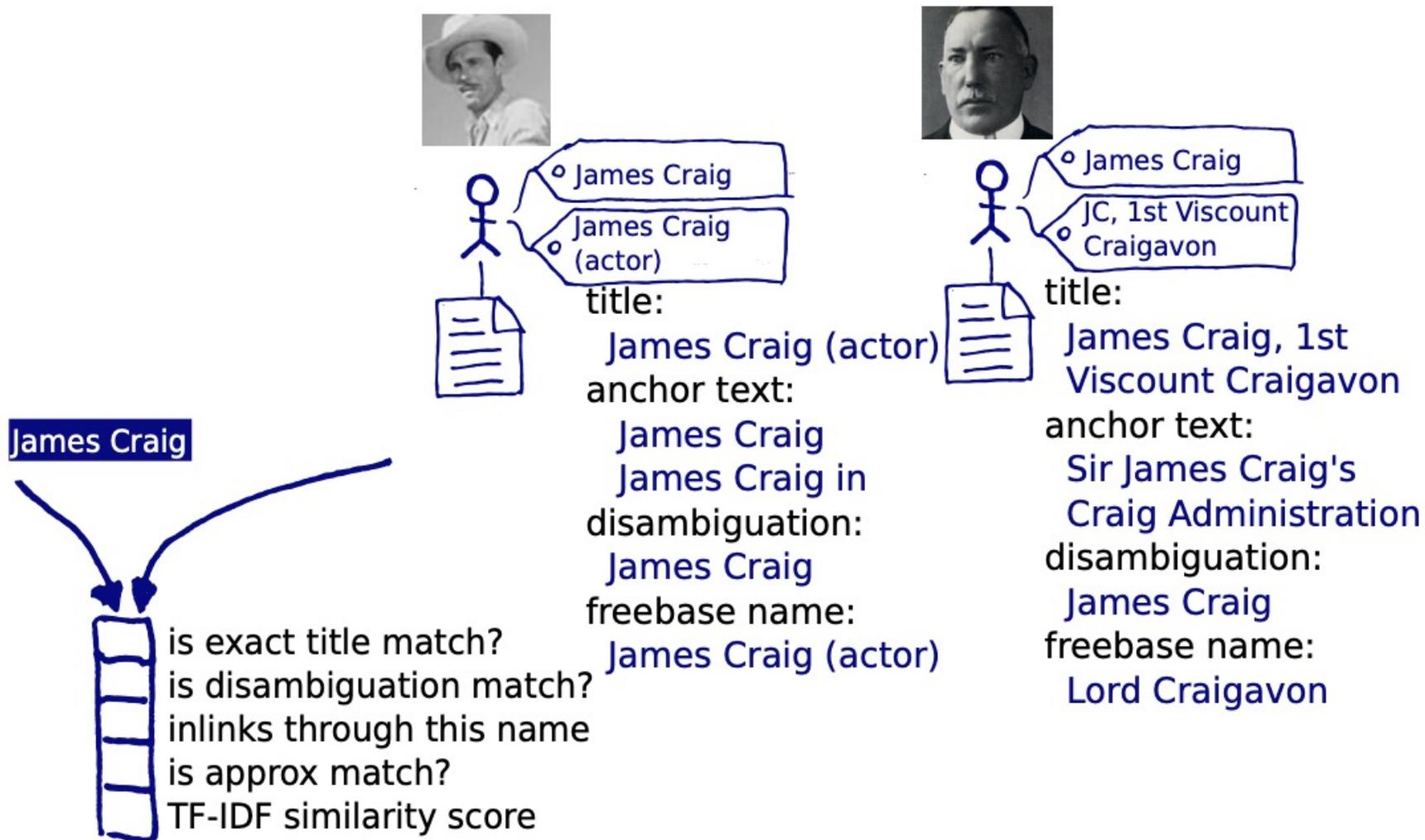
Step 2:

**Machine learn** the feature weights on training data (e.g. learning to rank)

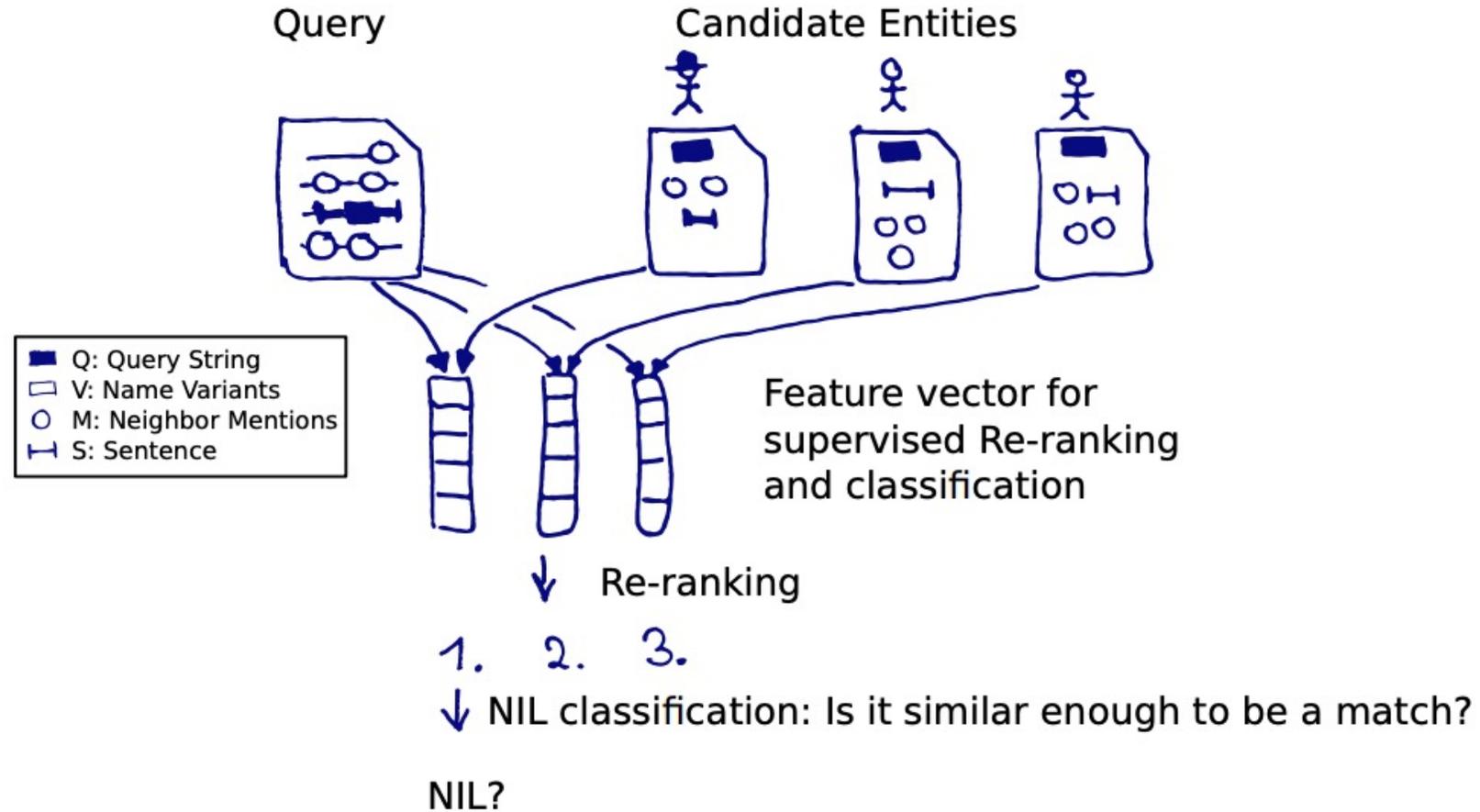
Step 3:

Apply similarity to query and each entity, select the most similar entity.

## Method 2: Similarity Features



# Learn Similarity and NIL



Features: Name variants, Document Terms, Links, Popularity ...

## Pros & Cons: Machine Learn Similarity

Pro: Combination of different indicators of similarity; option to predict "NILs".

Pro: Can incorporate name variants found in the text (coreference tools)

Con: Requires selection of a pool of candidate entities, which can be large ("John Smith").

Will still fail on "James Craig", because the wrong James has more anchor text matches.

## Method 3: Context Disambiguation

Step 1:

Identify surrounding **text, entities, etc.**

Step 2:

Issue search query containing all of it.

# Different Kinds of Context

Example Query:

Northern Ireland has a population of about one and a half million people. At the time of partition in 1921 Protestants / unionists had a two-thirds majority in the region. The first Prime Minister of Northern Ireland, Sir James Craig, described the state as having 'a Protestant Parliament for a Protestant people.' The state effectively discriminated against Catholics in housing, jobs, and political representation.

<http://cain.ulst.ac.uk/othelem/incorepaper09.htm>

Search for:

**James Craig** + Name Variants + Neighbors + Sentence



James Craig Northern Ireland Catholics site:en.wikipedia.org



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Search tools

About 30,000 results (0.32 seconds)

[James Craig, 1st Viscount Craigavon - Wikipedia, the free ...](#)

[en.wikipedia.org/wiki/James\\_Craig,\\_1st\\_Viscount\\_Craigavon](https://en.wikipedia.org/wiki/James_Craig,_1st_Viscount_Craigavon)

Member must remember that in the South they boasted of a **Catholic** State. ... Sir **James Craig**, Unionist Party, then Prime Minister of **Northern Ireland**, 24 April ...

[Partition of Ireland - Wikipedia, the free encyclopedia](#)

[en.wikipedia.org/wiki/Partition\\_of\\_Ireland](https://en.wikipedia.org/wiki/Partition_of_Ireland)

The Prime Minister of **Northern Ireland**, Sir **James Craig**, speaking in the ... persecution of Protestants by a Roman **Catholic**-dominated Irish government.

[James Craig - Wikipedia, the free encyclopedia](#)

[en.wikipedia.org/wiki/James\\_Craig](https://en.wikipedia.org/wiki/James_Craig)

James Henry Craig (1748–1812), British soldier and colonial administrator; James ... **James Craig** (County Antrim, 20th century) (1931–1974), **Northern Ireland** ...

[File:James Craig Viscount Craigavon.jpg - Wikipedia, the free ...](#)

[en.wikipedia.org/wiki/File:James\\_Craig\\_Viscount\\_Craigavon.jpg](https://en.wikipedia.org/wiki/File:James_Craig_Viscount_Craigavon.jpg)

Description, Sir **James Craig**, 1st Viscount of Craigavon, first Prime Minister of **Northern Ireland**. Date. Source. This file is lacking source information. Please edit ...

[James Craig \(loyalist\) - Wikipedia, the free encyclopedia](#)

[en.wikipedia.org/wiki/James\\_Craig\\_\(loyalist\)](https://en.wikipedia.org/wiki/James_Craig_(loyalist))

James Pratt "**Jim**" **Craig** (c.1941 – 15 October 1988) was a **Northern Irish** .... Tyrrie suggested that Craig was a suspect on account that his wife was **Catholic**.

[Orange Order - Wikipedia, the free encyclopedia](#)

[en.wikipedia.org/wiki/Orange\\_Order](https://en.wikipedia.org/wiki/Orange_Order)

**Catholics**, and those whose close relatives are **Catholic**, are banned from ..... **James Craig**, the first Prime Minister of **Northern Ireland**, maintained always that ...

[The Troubles - Wikipedia, the free encyclopedia](#)

[en.wikipedia.org/wiki/The\\_Troubles](https://en.wikipedia.org/wiki/The_Troubles)

The conflict was the result of discrimination against the Nationalist/**Catholic** .... Sir



## Method 3: Pros and Cons

Works for "James Craig"!

Problematic when neighbors are ambiguous:

"Lisa witnessed a shooting at Springfield high school".

(Unclear which "Lisa" and which "Springfield")

## Method 3: Pros and Cons

Also problematic when neighbors don't provide enough disambiguation power

Example, all other James Craigs of Ireland which are less popular.

## Workshop time

These approaches seem kind of manual and kludgy.

How can we use Deep Learning?

# Outline



What is entity linking?



Data and metrics



Workshop time



Modern approaches

# Outline



What is entity linking?



Data and metrics



Workshop time



Modern approaches

# Outline



What is entity linking?



Data and metrics



Workshop time



Modern approaches

## **End-to-End Neural Entity Linking**

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**Thomas Hofmann**

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`thomas.hofmann@inf.ethz.ch`

## **Motivation:**

End-to-end EL is the realistic task and ultimate goal, but challenges in joint NER/MD and ED modeling arise from their different nature. Few previous methods tackle the joint task, where errors in one stage can be recovered by the next stage. One of

---

1) MD may split a larger span into two mentions of less informative entities:

B. Obama's wife gave a speech [...]

Federer's coach [...]

---

2) MD may split a larger span into two mentions of incorrect entities:

Obama Castle was built in 1601 in Japan.

The Kennel Club is UK's official kennel club.

A bird dog is a type of gun dog or hunting dog.

Romeo and Juliet by Shakespeare [...]

Natural killer cells are a type of lymphocyte

Mary and Max, the 2009 movie [...]

---

3) MD may choose a shorter span, referring to an incorrect entity:

The Apple is played again in cinemas.

The New York Times is a popular newspaper.

---

4) MD may choose a longer span, referring to an incorrect entity:

Babies Romeo and Juliet were born hours apart.

---

Table 1: Examples where MD may benefit from ED and viceversa. Each wrong MD decision (underlined) can be avoided by proper context understanding. The correct spans are shown in blue.

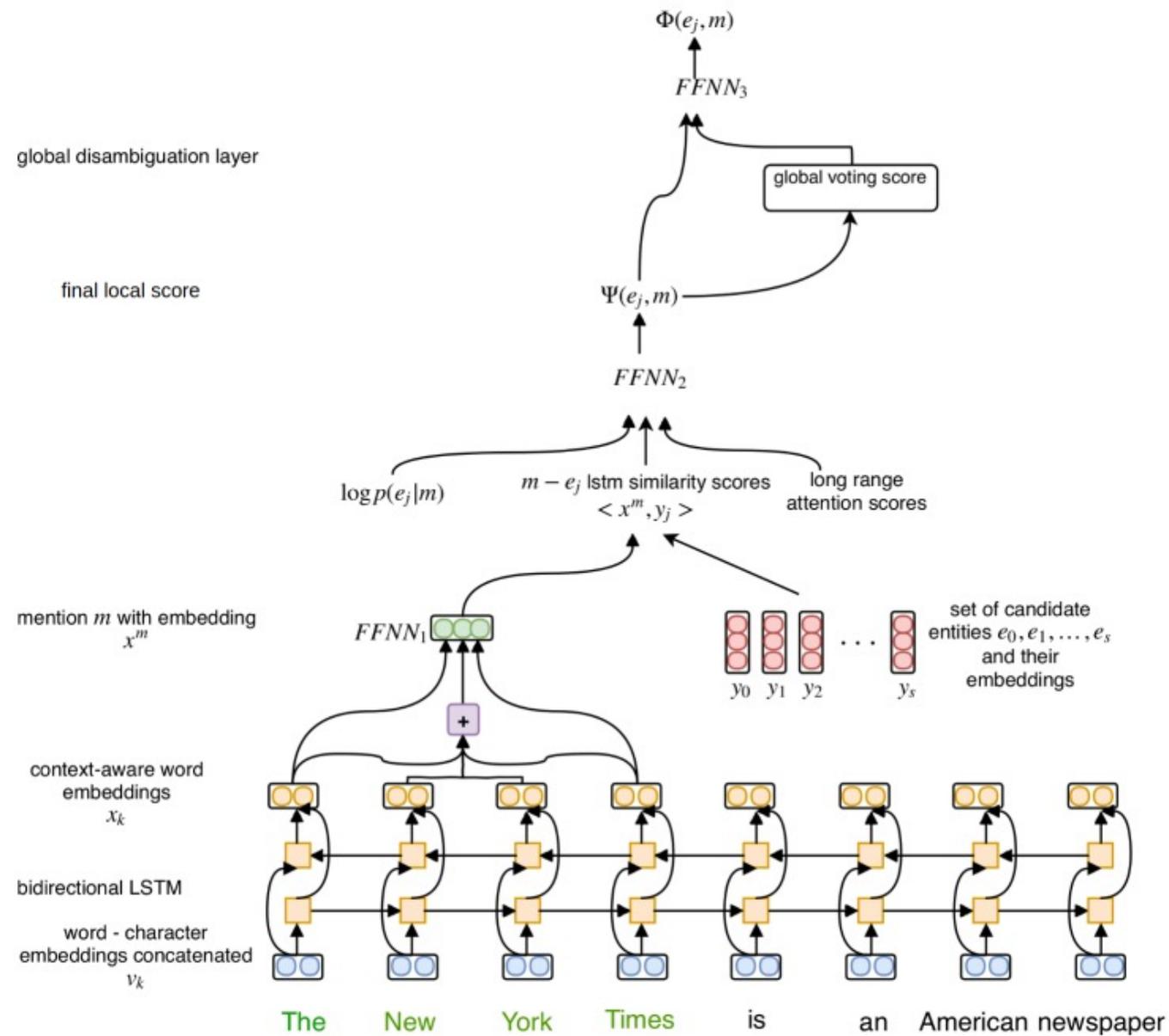


Figure 1: Our global model architecture shown for the mention *The New York Times*. The final score is used for both the mention linking and entity disambiguation decisions.

## **Scalable Zero-shot Entity Linking with Dense Entity Retrieval**

**Ledell Wu,<sup>1</sup> Fabio Petroni,<sup>1</sup> Martin Josifoski,<sup>3\*</sup> Sebastian Riedel,<sup>1,2</sup> Luke Zettlemoyer<sup>1</sup>**

<sup>1</sup>Facebook AI Research

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<sup>2</sup>University College London

<sup>3</sup>Ecole Polytechnique Federale de Lausanne

`martin.josifoski@epfl.ch`

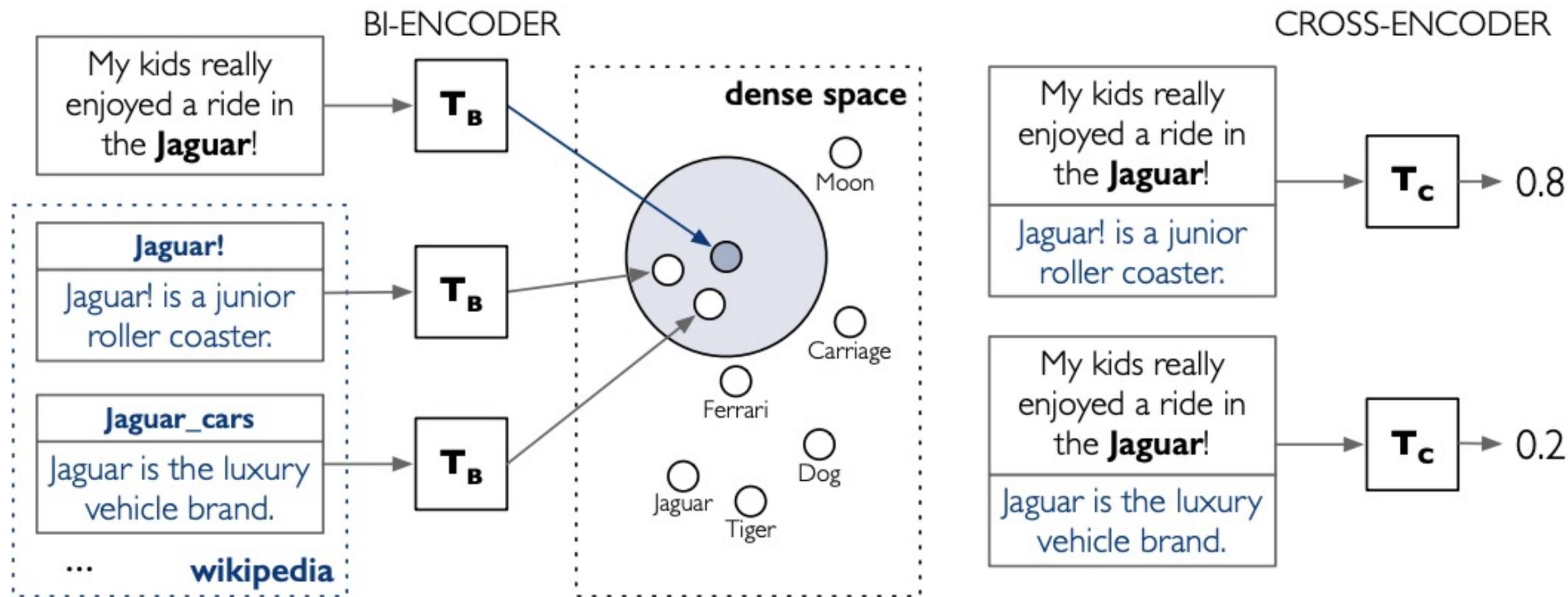


Figure 1: High level description of our zero-shot entity linking solution. From the top-left, the input gets encoded in the same dense space where all entities representations lie. A nearest neighbors search is then performed (depicted with a blue circle),  $k$  entities retrieved and supplied to the cross encoder. The latter attends over both input text and entities descriptions to produce a probability distribution over the candidates.